

To the holders of Notes issued by
SG Issuer - Société Générale ISSUER

c/o Luxembourg Stock Exchange
35 A Boulevard Joseph II
L-1840 Luxembourg
Luxembourg

15-Apr-24

Notification of new issue of Notes pursuant to Article 15 (3) of the law of January 11, 2008 concerning transparency requirements for issuers of transferable securities.

With respect to Directive 2004/109 EC Transparency and pursuant to Article 15 (3) of the law of January 11, 2008 concerning transparency requirements for issuers of transferable securities, we hereby notify you that SG Issuer has issued and listed on the regulated market of the Luxembourg Stock Exchange the following new Notes (hereinafter: the "Notes") :

Emetteur	Série	Isin Code	Date de Cotation	Dossier Bourse
SGIS	270151	XS2746334924	08/04/2024	450444
SGIS	273255	XS2781214379	11/04/2024	450677
SGIS	272626	XS2781169722	12/04/2024	450657
SGIS	273571	XS2781249169	12/04/2024	450674
SGIS	273573	XS2781249243	12/04/2024	450689
SGIS	154933	FRSG00014AB9	12/04/2024	450780
SGIS	154962	FRSG00014AX3	12/04/2024	450791

The Notes have been issued under the Euro Medium Term Note Programme for which the Debt Issuance Programme Prospectus is dated May, 31st 2023, and Programme d'émission de titres de créance prospectus is dated June, 13th 2022.

Payments of principal and interest in respect of Notes issued by SG Issuer are unconditionally and irrevocably guaranteed by Société Générale.

This announcement does not constitute an offer of any securities addressed to any person and should not be relied on by any person.

The Issuer has published the Final Terms of these Notes on the website of the Luxembourg Stock Exchange under www.bourse.lu from where this information can be obtained.

Yours faithfully,

Société Générale Luxembourg as Issuing & Paying Agent on behalf of the Issuer